

PROPERTY INFORMATION

Address

Date

Showing

List price

Year built

Sq. ft.

Beds/Baths

HOA

RATE 1-5: 1 poor fit | 3 acceptable | 5 excellent fit

12345

Quick note

1. LOCATION & SURROUNDINGS

|                                     |                                    |                                    |                                    |                                    |                                    |  |
|-------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|--|
| Street, traffic, noise, and privacy | <div><div></div><div>1</div></div> | <div><div></div><div>2</div></div> | <div><div></div><div>3</div></div> | <div><div></div><div>4</div></div> | <div><div></div><div>5</div></div> |  |
| Commute and transportation access   | <div><div></div><div>1</div></div> | <div><div></div><div>2</div></div> | <div><div></div><div>3</div></div> | <div><div></div><div>4</div></div> | <div><div></div><div>5</div></div> |  |
| Walkability, amenities, and parks   | <div><div></div><div>1</div></div> | <div><div></div><div>2</div></div> | <div><div></div><div>3</div></div> | <div><div></div><div>4</div></div> | <div><div></div><div>5</div></div> |  |
| Overall neighborhood fit            | <div><div></div><div>1</div></div> | <div><div></div><div>2</div></div> | <div><div></div><div>3</div></div> | <div><div></div><div>4</div></div> | <div><div></div><div>5</div></div> |  |

2. LAYOUT & FUNCTION

|                                          |                                    |                                    |                                    |                                    |                                    |  |
|------------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|--|
| Overall floor plan and circulation       | <div><div></div><div>1</div></div> | <div><div></div><div>2</div></div> | <div><div></div><div>3</div></div> | <div><div></div><div>4</div></div> | <div><div></div><div>5</div></div> |  |
| Room sizes, natural light, and storage   | <div><div></div><div>1</div></div> | <div><div></div><div>2</div></div> | <div><div></div><div>3</div></div> | <div><div></div><div>4</div></div> | <div><div></div><div>5</div></div> |  |
| Bedroom/bath arrangement and flexibility | <div><div></div><div>1</div></div> | <div><div></div><div>2</div></div> | <div><div></div><div>3</div></div> | <div><div></div><div>4</div></div> | <div><div></div><div>5</div></div> |  |
| Indoor-outdoor connection                | <div><div></div><div>1</div></div> | <div><div></div><div>2</div></div> | <div><div></div><div>3</div></div> | <div><div></div><div>4</div></div> | <div><div></div><div>5</div></div> |  |

3. CONDITION, SYSTEMS & RENOVATION

Apparent condition:

☐ Well maintained

☐ Typical wear

☐ Cosmetic work

☐ Significant work

☐ Professional review

Investigate:

☐ Roof

☐ Structure

☐ Moisture

☐ Sewer

☐ Plumbing

☐ Electrical

☐ HVAC

☐ Water heater

☐ Windows

☐ Radon

☐ Permits

☐ HOA

Renovation level:

☐ Move-in ready

☐ Minor

☐ Moderate

☐ Major

Immediate changes

4. COST, VALUE & LONG-TERM FIT

|                                  |                                    |                                    |                                    |                                    |                                    |  |
|----------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|--|
| Value relative to list price     | <div><div></div><div>1</div></div> | <div><div></div><div>2</div></div> | <div><div></div><div>3</div></div> | <div><div></div><div>4</div></div> | <div><div></div><div>5</div></div> |  |
| Fit within monthly budget        | <div><div></div><div>1</div></div> | <div><div></div><div>2</div></div> | <div><div></div><div>3</div></div> | <div><div></div><div>4</div></div> | <div><div></div><div>5</div></div> |  |
| Condition relative to price      | <div><div></div><div>1</div></div> | <div><div></div><div>2</div></div> | <div><div></div><div>3</div></div> | <div><div></div><div>4</div></div> | <div><div></div><div>5</div></div> |  |
| Five- to ten-year fit and resale | <div><div></div><div>1</div></div> | <div><div></div><div>2</div></div> | <div><div></div><div>3</div></div> | <div><div></div><div>4</div></div> | <div><div></div><div>5</div></div> |  |

LOOK BEYOND FINISHES

Are the layout, light, lot, location, and structure strong even if the finishes are not?

Separate fixable from permanent: cosmetics can change; street, orientation, layout, and location usually cannot.

Would this home still work if your needs changed over the next five to ten years?

FINAL DECISION

|                                                      |                                                                                                                                                                      |                                                                                                                                                            |
|------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <div>Best qualities</div> <div></div>                | <div>Biggest concerns</div> <div></div>                                                                                                                              | <div>Questions to investigate</div> <div></div>                                                                                                            |
| <div>Overall rating</div> <div></div> <div>/ 5</div> | <div>Next step:</div> <div><div><input type="checkbox"/> Eliminate</div><div><input type="checkbox"/> Keep</div><div><input type="checkbox"/> Tour again</div></div> | <div><div><input type="checkbox"/> More info</div><div><input type="checkbox"/> Analyze value</div><div><input type="checkbox"/> Prepare offer</div></div> |